

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
GAINESVILLE DIVISION**

IN RE:) CHAPTER 11
)
KRYOSPHERE, INC.,) 14-22080-jrs
)
Debtor.)

**AMENDED NOTICE OF HEARING ON MOTIONS TO ASSUME EXECUTORY
CONTRACTS AND LEASES AND ASSIGN TO KRYOCAL, LLC**

PLEASE TAKE NOTICE that Debtor Kryosphere, Inc. has filed the following (the “Motions”):

- Motion to Assume Caterpillar Financial Services Corporation Lease and Assign to Kryocal, LLC
- Motion to Assume Nonresidential Real Property Lease and Assign to Kryocal, LLC
- First Omnibus Motion to Assume Customer Contracts and Assign to Kryocal, LLC
- Second Omnibus Motion to Assume Executory Contracts and Assign to Kryocal, LLC

The Motions seek approval of (i) Debtor’s assumption of the executory contracts and leases described more particularly in the Motions and (ii) Debtor’s assignment of such executory contracts and leases to Kryocal, LLC, the proposed purchaser of substantially all of Debtor’s assets.

PLEASE TAKE FURTHER NOTICE that the Court will hold a hearing on the Motions in Courtroom 1404, United States Courthouse, 75 Spring Street, S.W., Atlanta, Georgia on January 20, 2015 at 10:00 a.m.

Your rights may be affected by the court's ruling on these pleadings. You should read these pleadings carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one. If you do not want the court to grant the relief sought in these pleadings or if you want the court to consider your views, then you and/or your attorney must attend the hearing. You may also file a written response to the pleading with the Clerk at the address stated below, but you are not required to do so. If you file a written response, you must attach a certificate stating when, how and on whom (including addresses) you served the response. Mail or deliver your response so that it is received by the Clerk at least two business days before the hearing. The address of the Clerk's Office is: Clerk, U. S. Bankruptcy Court, Suite 1340, 75 Spring Street, Atlanta Georgia 30303. You must also mail a copy of your response to the undersigned at the address stated below.

This 29th day of December, 2014.

MARTIN BAGWELL LUKE, P.C.

/s/ Jimmy C. Luke, II
Jimmy C. Luke, II
Georgia Bar No. 191817

400 Northridge Road, Suite 1225
Atlanta, Georgia 30350
Direct: (404) 467-5867
Facsimile: (678) 218-0396
Email: jluke@mbllawfirm.com
Counsel for Debtor

CERTIFICATE OF SERVICE

I certify that on this day, I have served the foregoing via U.S. Mail addressed to the parties identified on Exhibit A and B and to the following:

Office of the United States Trustee
75 Spring Street
362 Richard B. Russell Building
Atlanta, GA 30303
Attn: James H. Morawetz, Esq.

John A. Thomson, Jr.
Womble Carlyle Sandridge & Rice LLP
271 17th Street, Suite 2400
Atlanta, GA 30363-1017

Ron C. Bingham, II, Esq.
Stites & Harbison, PLLC
303 Peachtree Street, NE
2800 SunTrust Plaza
Atlanta, GA 30308

J. William Boone, Esq.
Doroteya N. Wozniak, Esq.
James Bates Brannan Groover LLP
3399 Peachtree Road, Suite 1700
Atlanta, GA 30326

Adam Reinke, Esq.
DLA Piper LLP (US)
One Atlantic Center
1201 West Peachtree Street, Suite 2800
Atlanta, GA 30309-3450

This 29th day of December, 2014.

MARTIN BAGWELL LUKE, P.C.

/s/ Jimmy C. Luke, II
Jimmy C. Luke, II
Georgia Bar No. 191817

400 Northridge Road, Suite 1225
Atlanta, Georgia 30350
Direct: (404) 467-5867
Facsimile: (678) 218-0396
Email: jluke@mbllawfirm.com
Counsel for Debtor

EXHIBIT A
Customer Service List

CUSTOMER NAME	ADDRESS
Achelios Therapeutics	6340 Quadrangle Drive Suite 120 Chapel Hill, NC 27517
Acorda - Neuronex	420 Saw Mill River Road Ardsley, NY 10502
AlphaVax	2 Triangle Drive Research Triangle Park, NC 27709-0307
Asklepios	45 N. Chatham Parkway Chapel Hill, NC 27517
Avioq	P.O. Box 12808 Research Triangle Park, NC 27709
Bayer Cropscience	Attn: Marcie Tolley P.O. Box 98 Pittsburgh, PA 15230-0098
Bayer CropScience	Attn: Sandy Mackie P.O. Box 98 Pittsburgh, PA 15230-0098
BD Technologies	P.O. Box 5200 Rantoul, IL 61866-5200
BHV Pharma	3200 East Hwy. 54 Research Triangle Park, NC 27709
Cellular Dynamics, Inc.	525 Science Drive Madison, WI 53711
Chimerix, Inc.	4134 S. Alston Avenue Durham, NC 27713
CorePharma	Attn: Finance Department 215 Wood Avenue Middlesex, NJ 08846-2554

Cytonet	801 Capitola Drive, Suite 8 Durham, NC 27713
Duke Brain Tumor Center -	P. O. Box 104131 Durham, NC 27708
Duke CTIL	P.O. Box 104131 Durham, NC 27708
Duke Div Infectious Diseases	DUMC 102359 (Erwin Square, Room 348) Durham, NC 27710
Duke IGSP - Burke Labs	P.O. Box 104131 Durham, NC 27708
Duke RadCCORE	3961 Duke University Durham, NC 27710
Duke University	324 Blackwell Street Washington Bldg Ste 800 P.O. Box 1044131 Durham, NC 27708
Duke University Medical Center	Attn: John D. York, PhD Department of Biochemistry 607 Light Hall 2215 Garland Ave. Nashville, TN 37232-0146
Dupuy Oxygen & Supply	Attn: Sharon Tomlinson 7201 Imperial Drive Waco, TX 76712
Dupuy Oxygen & Supply	P.O. Box 7833 Waco, TX 76714
Emory University	1525 Clifton Road, Ste 100 Atlanta, GA 30322
Emory University Hospital	Attn: Accounts Payable 1364 Clifton Road NE Atlanta, GA 30322

Fujifilm Diosynth	101 J Morris Commons Ln Morrisville, NC 27560
GeoVax	1900 Lake Park Drive Suite 380 Smyrna, GA 30080
Glenmark Generics, Inc.	750 Corporate Drive Mahwah, NJ 07430
Global Vaccines	801-11 Capitola Drive Durham, NC 27713
Heat Biologics, Inc.	Heat Biologics, Inc. 100 Europa Drive, Ste 420 Chapel Hill, NC 27517
Howard Hughes Med Institute	4000 Jones Bridge Road Chevy Chase, MD 20815
Hoxworth Blood Center	3130 Highland Avenue Cincinnati, OH 45269 Attn: Traci Kraus
Humacyte	P.O. Box 12695 Durham, NC 37709
Inovio - VGX Pharmaceuticals, LLC	Attn: Jessica C Lee 1787 Sentry Parkway Building 18 Suite 400 Blue Bell, PA 19422
Intrexon	Attn: Accounts Payable 1750 Kraft Drive Suite 1400 Blacksburg, VA 24060
Medicago	7 Triangle Drive Durham, NC 27713
Medical University of South Carolina	Attn: Wayne Singleton 96 Jonathan Lucas Street MSC 613, Room 420M Charleston, SC 29425

Memorial Sloan-Kettering	300 E 66th Street New York, NY 10065
Merck-Inspire Pharmaceuticals, Inc.	Attn: Merk Sharp & Dohme Corp PtP Shared Services P.O. Box 982122 El Paso, TX 79998-2122
Metabolon	Attn: Don Harvan, Director P.O. Box 110407 Research Triangle Park, NC 27709
Monsanto - Agradis	Attn: Accounts Payable Department G5NP P.O. Box 19095 St Louis, MO 53141-9095
Octopharma Plasma	3525 Whitehall Park Drive, Suite 500 Charlotte, NC 28273
Pfizer/Neusentis- Icagen	Attn: Pfizer, Inc. GFSS – Americas P.O. Box 34600 Bartlett, TN 38184-0600
Precision BioSciences, Inc.	302 E. Pettigrew Street Dibrell Building Suite A-100 Durham, NC 27701
RetroSense Therapeutics	Attn: Steven Bramer 330 East Liberty Street LL Ann Arbor, MI 48104
Rotem	Attn: TEM Systems Inc. Jaymee May 4309 Emperor Blvd, Suite 100 Durham, NC 27703
RX-GEN	5001 Plaza on the Lake, Ste 103 Austin, TX 78746
Samsung Bioepsis Co., Ltd.	107 Cheomdan-daero Yeonsu-gu Incheon 406-840 Republic of Korea
Senesco Technologies	Attn: Richard S. Dondero 303 George St, Ste 420 New Brunswick, NJ 08901

Syngenta Crop Protection, Inc.	Attn: Katherine Dixon P.O. Box 18847 Greensboro, NC 27419
Targacept	100 North Main Street, Suite 1510 Winston-Salem, NC 27101-4072
TyraTech	5151 McCrimmon Pkwy Ste 275 Morrisville, NC 27560
UNC-Chapel Hill	Attn: Sara VanHeusen 116 Manning Dr. CB 7290 Chapel Hill, NC 27599
UNC Biospecimen Proc Fac	Attn: Patricia Basta, Ph.D. University of North Carolina 3003 Michael Hooker Research Dr. Chapel Hill, NC 27599-7435
UNC Cystic Fibrosis (Randell)	UNC Cystic Fibrosis Ctr. CB-7248 4011 Thurston-Bowles Bldg. Chapel Hill, NC 27599
UNC Cystic Fibrosis (Tarran)	UNC CF Center 7007A Thurston Bowles Bldg CB#7248 Chapel Hill, NC 27599
UNC Dental School	Univ. of N. Carolina-Chapel Hill Giles F. Horney Building 103 Airport Drive, CB 1090 Chapel Hill, NC 27599
UNC Dental School Nackley Lab	UNC - Chapel Hill Sch. Of Dent. Koury Oral Health Sciences #5614 385 South Columbia Street Chapel Hill, NC 27599-7455
UNC LCCC CBCS	Patricia Basta/CBCS - Epidemiology 135 Dauer Drive Michael Hooker Res Cntr 3213 - UNC Chapel Hill, NC 27599

UNC LCCC Jen Jen Yeh Lab	Jen Jen Yeh Lineberger Cancer Center 450 West Drive, Room 22 056 Chapel Hill, NC 27599-001
UNC LCCC PCaP	Patricia Basta/PCAP - Epidemiology 135 Dauer Drive Michael Hooker Res Cntr/3213 Chapel Hill, NC 27599
UNC LCCC Ramsden Lab	450 West Drive, CB 7295 Chapel Hill, NC 27599
UNC LCCC TCF	Tissue Culture Facility Lineberger Comprehensive Cancer Center CB7295, 318 Lineberger Chapel Hill, NC 27599
UNC LCCC Weissman Lab	UNC - Lineberger Comprehensive Cancer Ctr Weissman Lab 101 Manning Drive Chapel Hill, NC 27514
UNC MMRRC	Genetics-MMRRC 120 Mason Farm Road 5023E GMB Chapel Hill, NC 27599-7519
UNC Pediatrics Darville Lab	UNC Pediatric AIRID 2242 Genome Science Bldg CB#7231 250 Bell Tower Drive Chapel Hill, NC 27599-7231
UNC Vector Core	7119 Thurston Bowles, CB#7352 Chapel Hill, NC 27599
Vanderbilt University	Office of Space & Facilities Planning Crystal Terrace 3319 West End Ave., Ste 200 Nashville, TN 37203-105
Vascular Pharmaceuticals Inc	510 Meadowmont Village Circle Suite 283 Chapel Hill, NC 27517

ZeeCRO - Actavis Elizabeth, LLC	200 Elmora Ave. Elizabeth, NJ 07207
ZeeCRO - Amneal Pharmaceuticals	85 Adams Ave. Hauppauge, NY 11788
ZeeCRO - CorePharma	Attn Evett Fernandez 215 Wood Avenue Middlesex, NJ 08846
ZeeCRO - Dr. Reddy's Laboratories	7-1-27, Ameerpet Hyderabad- India 500016
ZeeCRO - Glenmark	Glenmark Generics, Ltd. Glenmark Generics Research Centre, Plot NO. A-607 T.T.C. Industrial Area Midc Mahape, Navi Mumbai, India 400709
ZeeCRO - Iroko	Concur Invoice Capature c/o Iroko Pharmaceuticals, LLC 10700 Prairie Lakes Drive Eden Prairie, MN 55344
ZeeCRO - Kali Laboratories, Inc.	Accounts Payable Par Pharma/Kali Labs 300 Tice Boulevard Woodcliff Lake, NJ 07677
ZeeCRO - Medicis Pharmaceutical	Medicis Pharmaceutical Corp 7720 North Dobson Road Scottsdale, AZ 85256
ZeeCRO - Novel Laboratories	Accounts Payable Novel Laboratories, Inc. 400 Campus Drive Somerset, NJ 08873
ZeeCRO - Par Pharmaceutical	300 Tice Blvd. Woodcliff Lake, NJ 07677
ZeeCRO - Perrigo - Paddock Laboratories	1701 Bathgate Avenue Bronx, NY 10457

ZeeCRO - Ranbaxy Laboratories	Tausif Moni, V.P. Ranbaxy Laboratories Limited Plot No. GP-5, Sector 18, HSIDC Old Delhi-Gurgaon Road, Gurgaon 122 015
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EXHIBIT B
Miscellaneous Vendors Service List

VENDOR NAME	ADDRESS
BizMaids LLC	4801 Glenwood Avenue Suite 200 Raleigh, NC 27612
IMS, Inc.	6110 Executive Blvd. Suite 310 Rockville, MD 20852
Machine & Welding Supply Co.	PO Box 1708 Dunn, NC 28335-1708
Mesa Monitor, Inc.	12100 W 6 th Ave. Lakewood, CO 80228
Surya Technologies	940 Main Campus Dr. Venture I, Suite 120 Raleigh, NC 27606
Time Warner Cable	PO Box 70872 Charlotte, NC 28272-0872